



## Shareholder structure based on most recent shareholding notifications

Nazareth (Belgium) - 26 September 2011 (6:15 p.m. CET). Omega Pharma (OME BB, OMEP.BR), the specialist in over-the-counter medicines and healthcare products, reports that as a result of the recent purchases of treasury shares (for which authorization has been granted by the extraordinary shareholders meeting of 17 June 2011), Omega Pharma has passed the 7.5% notification threshold on 7 September 2011 and also reports that on 21 September 2011 both the 10% (Omega Pharma) and the 40% (Omega Pharma, Couckinvest NV, Alychlo NV and Marc Coucke) thresholds have been reached. The corresponding notifications are available on [www.omega-pharma.be](http://www.omega-pharma.be) under the Investor Relations/News and publications/Transparency information.

These notifications indicate that Marc Coucke has a direct participation in Omega Pharma, and is the controlling shareholder, chairman of the board of directors and managing director of Alychlo NV, which is in its turn the controlling shareholder of Couckinvest NV, with Mr Marc Coucke as chairman of the board of directors and managing director of Couckinvest NV. Omega Pharma is a company controlled by Couckinvest NV.

Based on the most recently received notifications of all concerned parties, the shareholder structure of Omega Pharma now looks as follows:

Notifying person	Number of voting rights	Percentage of total
<i>Omega Pharma NV (situation 21 Sept. 2011)</i>	2,422,037	10.00%
<i>Couckinvest NV (*)</i>	7,255,501	29.94%
<i>Marc Coucke (*)</i>	16,245	0.07%
<i>Alychlo NV (*)</i>	0	0.00%
Subtotaal	9,693,783	40.00%
Holdco I BE NV*	0	0.00%
Capital Research and Management Company (*)	1,225,543	5.06%
Publiek	13,312,992	54.94%
<b>Totaal</b>	<b>24,232,318</b>	<b>100.00%</b>

\* no change versus the previous notification

**For more information, please contact**

Chris Van Raemdonck ([Chris.vanraemdonck@omega-pharma.be](mailto:Chris.vanraemdonck@omega-pharma.be))

Investor Relations - Omega Pharma

Direct line: 0032 9 381 0331 - Cell: 0032 499 58 55 31