



Omega Pharma reports on share buy-back programme

Nazareth (Belgium) - 30 September 2011 (6:15 p.m. CET). Omega Pharma (OME BB, OMEP.BR), the specialist in over-the-counter medicines and healthcare products, reports that it has acquired 779,106 treasury shares in the period from 22 to 30 September 2011.

The transactions follow on the decision by the board of directors of Omega Pharma on 2 September 2011 to activate its share buy-back programme for which authorization has been granted by the extraordinary shareholders meeting of 17 June 2011.

In the past seven trading days, the following numbers of shares have been acquired on NYSE Euronext Brussels through an intermediate, acting with a discretionary mandate:

| Date | Number of shares acquired | Average price (in EUR) | Highest price (in EUR) | Lowest price (in EUR) | Total amount (in EUR) |
|----------------------|---------------------------|------------------------|------------------------|-----------------------|-----------------------|
| 22 September 2011 | 27,413 | 34.2143 | 34.600 | 33.985 | 937,916.61 |
| 23 September 2011 | 29,900 | 34.0155 | 34.270 | 33.500 | 1,017,063.45 |
| 26 September 2011 | 13,537 | 34.0138 | 34.200 | 33.550 | 460,444.81 |
| 27 September 2011 | 15,089 | 34.6423 | 34.800 | 34.200 | 522,717.6 |
| 28 September 2011 | 10,593 | 34.7863 | 34.900 | 34.500 | 368,491.28 |
| 29 September 2011 | 12,487 | 34.5894 | 34.800 | 34.490 | 431,917.84 |
| 30 September 2011 | 9,000 | 34.5320 | 34.700 | 34.340 | 310,788.00 |
| 22-30 September 2011 | 118,019 | 34.3109 | 34.900 | 33.500 | 4,049,339.64 |

In addition, and within the same programme and mandate, the following numbers of shares have been acquired in block trades, off exchange:

| Date | Number of shares acquired | Price (in EUR) | Total amount (in EUR) |
|----------------------|---------------------------|----------------|-----------------------|
| 27 September 2011 | 19,220 | 34.67 | 666,357.40 |
| 28 September 2011 | 71,867 | 34.86 | 2,505,283.62 |
| 29 September 2011 | 570,000 | 34.55 | 19,693,500.00 |
| 22-30 September 2011 | 661,087 | 34.5872 | 22,865,141.02 |

Combining both the trades on NYSE Euronext Brussels and the off exchange transactions, a total of 779,106 treasury shares have been acquired in the period from 22 to 30 September 2011 – or 2,321,149 treasury shares since the activation of the programme on 2 September 2011.

Prior to the activation of the programme, Omega Pharma already held 879,994 treasury shares. As a result of the transactions mentioned in the tables above, Omega Pharma now holds 3,201,143 treasury shares, representing 13.21% of the total number of shares outstanding.

For more information, please contact

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