



Press release  
Regulated information

## Omega Pharma discloses the results of the squeeze-out by Couckinvest

Nazareth (Belgium) - 10 February 2012 (7:45 a.m. CET). Omega Pharma (OME BB, OMEP.BR), the specialist in over-the-counter medicines and healthcare products, discloses that 524,899 shares have been tendered during the squeeze-out organised by Couckinvest (from 16 January 2011 until and including 3 February 2012). Together with the shares that were already tendered during the initial acceptance period and the reopening of the bid, and including the shares in Omega Pharma already held by the bidder before the bid and by Omega Pharma, this corresponds to 99.26% of all shares outstanding.

Warrant holders who have not tendered their warrants will be contacted individually for the transfer of their warrants on the payment date and for the payment modalities.

Payment of the shares tendered during the mandatory reopening and payment of the warrants is scheduled for 17 February 2012.

All shares not acquired or tendered on 3 February 2012, are deemed transferred to Couckinvest NV by operation of law, with consignment of the funds necessary for the payment of their price to the Belgian Deposit and Consignation Office (“Caisse des Dépôts et Consignations”/”Deposito- en Consignatiekas”). The funds for the shares not tendered in the squeeze-out will be available at the Belgian Deposit and Consignation Office for a period of thirty years.

The Omega Pharma shares were delisted from NYSE/Euronext Brussels on 6 February 2012.

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